

## Select Transactions

**Frontier Systems, Inc.**  
has been acquired by  
**The Boeing Company**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Frontier Systems, Inc.



JANES CAPITAL PARTNERS

**Able Corporation**  
has been acquired by  
**Smiths Aerospace**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Able Corporation



JANES CAPITAL PARTNERS

**United Aircraft Products**  
A Division of  
**Parker Hannifin Corporation**  
has been acquired by  
**Triumph Group**


We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Parker Hannifin Corp.



JANES CAPITAL PARTNERS

**Honeywell**  
has sold certain assets to  
**TransDigm**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Honeywell



JANES CAPITAL PARTNERS

**Honeywell**  
has sold certain assets to  
**Teleflex Incorporation**


We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Honeywell



JANES CAPITAL PARTNERS

**Honeywell**  
has sold certain assets to an investor group led by  
**Royal Bank of Scotland**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Honeywell



JANES CAPITAL PARTNERS



JANES CAPITAL PARTNERS

**Parker CSD-C**  
A Division of  
**Parker Aerospace**  
has sold certain assets to  
**Crown Valley Precision, Inc.**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Parker Aerospace



JANES CAPITAL PARTNERS

The assets of  
**Superior Forge, Inc.**  
have been acquired pursuant to a  
bank foreclosure sale by  
**Aluminum Precision Products**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Superior Forge, Inc.



JANES CAPITAL PARTNERS

**Industrial Tube Corporation**  
has been acquired by  
**Charter Aerospace Partners, Inc.**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Industrial Tube Corp.



JANES CAPITAL PARTNERS

**Intri-Plex Technologies**  
has been acquired by an  
investor group led by  
**Riordan, Lewis & Haden, LP**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Intri-Plex Technologies



JANES CAPITAL PARTNERS

**Airdrome Parts Co.**  
has been acquired in a  
management-led buyout by  
**Airdrome Precision Components, LLC**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Airdrome Parts Co.



JANES CAPITAL PARTNERS

**Thermal Structures**  
has been acquired by  
**Heico Corporation**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Ito Thermal Structures



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JANES CAPITAL PARTNERS

**Alumatherm**  
has been acquired by  
**Lindberg Corporation**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Alumatherm



JANES CAPITAL PARTNERS

**Applied Aeronautics, LLC**  
has sold certain assets to  
**C&D Aerospace**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Applied Aeronautics, LLC



JANES CAPITAL PARTNERS

**PCA Aerospace**  
has been recapitalized by  
certain outside investors

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to PCA Aerospace



JANES CAPITAL PARTNERS

**Vantage Associates**  
has sold a minority equity interest to  
**Vantage Associates  
Employee Stock Ownership Plan  
(ESOP)**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Vantage Associates



JANES CAPITAL PARTNERS

**Mako Steel**  
has sold a majority equity interest to  
**Mako Steel  
Employee Stock Ownership Plan  
(ESOP)**


We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Mako Steel



JANES CAPITAL PARTNERS

**Thermal Snowboards, Inc.**  
has been acquired by  
**Ride, Inc.**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Thermal Snowboards Inc.



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JANES CAPITAL PARTNERS

**Composites Horizons, Inc.**

has been acquired by

**Hampson Industries, plc**

We initiated and structured this transaction, assisted with the negotiations & served as financial advisor to Composites Horizons, Inc.



JANES CAPITAL PARTNERS

**Scaled Composites, LLC**  
Led by industry pioneer Burt Rutan

has been acquired by

**Northrop Grumman  
Corporation**

We initiated and structured this transaction, assisted with the negotiations & served as advisor to Scaled Composites, LLC.



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