



JANES CAPITAL PARTNERS



Stephen R. Perry, Managing Director

Affiliations

- Association for Corporate Growth
- Financial Executives International
- Association of M&A Advisors
- Association of Insolvency & Restructuring Advisors
- Newport Business Forum
- National Association of Independent Broker Dealers
- British American Business Council
- ESOP Association

Professional Licenses

- FINRA Series 7, 24, 27, 63, 65
- Real Estate Broker – Licensed by the California Department of Real Estate

Experience

- Kayne Anderson
- Credit Suisse-First Boston
- Irving Trust Company

Education

- MBA, Anderson Graduate Business School, UCLA
- B.A., Georgetown University

Contact Information

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Practice Summary

Stephen R. Perry is a Managing Director and co-founder of Janes Capital Partners, a middle market investment banking firm.

Mr. Perry specializes in mergers and acquisitions, leveraged recapitalizations, management buyouts, ESOP's, and bankruptcy, insolvency and corporate reorganizations. Mr. Perry principally represents suppliers to the aerospace and defense industry. His clients include private business owners, Fortune 500 companies and private equity groups. Among his many completed transactions, Mr. Perry represented Frontier Systems (led by Abe Karem) in connection with its sale to the Boeing Company and Scaled Composites (led by Burt Rutan) in connection with its sale to Northrop Grumman. Mr. Perry also successfully represented Honeywell on three separate sell-side transactions and Parker-Hannifin/Parker Aerospace on two separate sell-side transactions.

Mr. Perry began his career in New York on Wall Street in the mid-1980's. Since then, over a career spanning more than 20 years, Mr. Perry has participated in numerous investment banking, merchant banking and commercial banking transactions valued at over \$1 billion. Prior to forming Janes Capital Partners, Mr. Perry served in a variety of financial roles at Irving Trust Company, Credit Suisse-First Boston and Kayne Anderson.

Personal

Mr. Perry is married, has two children (boys ages 10 and 12) and resides in Irvine, CA. He is an active outdoorsman and enjoys mountaineering. Among his accomplishments, Mr. Perry has successfully summited both Mount Rainier (elevation 14,410 ft.) and Mount Shasta (elevation 14,162 ft.). Mr. Perry is an active member of Boy Scout Troop 691 in Irvine, and also serves as an American Youth Soccer Organization (AYSO) soccer referee.



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Community Leadership

- Chapman University, Corporate Partner
- Cal State Fullerton, Member of the Executive Council
- Children's Fund, Member of the Presidents Circle
- YMCA of Orange County, Former Director
- Association for Corporate Growth (ACG) – Orange County, Former Director
- Employer Support of the Guard and Reserve (ESGR), Former Regional Director, Orange County
- Good Sheppard Church, Former Chair of the Audit Committee
- Pacific Club, active member of several governance committees